

ASX Announcement

23 August 2024

This announcement has been authorised to be lodged with the ASX by the Board of Directors of PNX Metals Limited.



Level 1, 135 Fullarton Road
Rose Park, SA 5067
Australia

Telephone +61 (0) 8 8364 3188
Facsimile +61 (0) 8 8364 4288

info@pnxmetals.com.au
www.pnxmetals.com.au

NOTICE OF SECOND COURT HEARING

PNX Metals Limited (ASX: PNX) (“**PNX**” or “the **Company**”) refers to the proposed acquisition of PNX by Patronus Resources Limited (formerly “KIN Mining NL”) by way of a scheme of arrangement (**Scheme**).

Subject to PNX shareholders approving the Scheme by the requisite majorities at the Scheme Meeting to be held at 12:00pm ACST on 27 August 2024 at Level 3, 170 Frome Street, Adelaide SA 5000, the Court hearing to approve the Scheme (**Second Court Hearing**) will take place at 10:00am AWST on Friday, 30 August 2024 in the Supreme Court of Western Australia (**Court**) at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth WA 6000.

PNX shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose the approval of the Scheme by the Court at the Second Court Hearing, you must file and serve on PNX a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely upon at the hearing. The notice of appearance and affidavit must be served on PNX at its address for service at least one day before the Second Court Hearing. The address for service of PNX is Level 1, 135 Fullarton Road, Rose Park SA 5067 (Attention: Graham Ascough).

If you have any questions regarding the Scheme, please contact the PNX information line on 1300 305 232 (within Australia) or +61 3 9415 4657 (outside Australia) between 8:00am and 4:30pm ACST Monday to Friday (excluding public holidays).

For further information, please visit the Company’s website at www.pnxmetals.com.au or contact us directly.

Graham Ascough

Executive Chairman

Telephone: +61 8 8364 3188

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