

ASX Announcement

15 April 2024

This announcement has been authorised to be lodged with the ASX by the Board of Directors of PNX Metals Limited.



Level 1, 135 Fullarton Road
Rose Park, SA 5067
Australia

Telephone +61 (0) 8 8364 3188
Facsimile +61 (0) 8 8364 4288

info@pnxmetals.com.au
www.pnxmetals.com.au

Cleansing Notice - Mt Porter Completion

PNX Metals Limited (**ASX: PNX**) ("**PNX**" "the **Company**") refers to the announcement on Friday, 12 April 2024 regarding the issue of 115,000,000 fully paid ordinary shares in the Company certain holders of a former royalty over Mt Porter to facilitate completion of that acquisition (**Royalty Holder Shares**).

The Company advises that, for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**),

- (1) the Company issued the Royalty Holder Shares without disclosure to investors under Ch 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act

An Appendix 2A in respect of the Royalty Holder shares is enclosed with this announcement.

For further information please visit the Company's website www.pnxmetals.com.au, or contact us directly:

Graham Ascough

Executive Chairman

Telephone: +61 (0) 8 8364 3188