

## ASX Announcement

29 January 2021

This announcement has been authorised to be lodged with the ASX by the Board of Directors of PNX Metals Limited.



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## Notice Under Section 708A (5)(e) of the Corporations Act

PNX Metals Limited ('Company') (**ASX: PNX**) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Act'). The Company advises that a total of 202,288,626 ordinary shares have been issued today, 29 January 2021, to sophisticated and professional investors being a placement of the shortfall shares under the non-renounceable rights issue announced to the ASX on 30 November 2020. The related Appendix 2A was lodged with the ASX on 25 January 2021; and,

The Company advises that:

- 1) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- 2) the shares placed are in the same class of ordinary share as are quoted on the ASX;
- 3) the Company issued all of these shares without disclosure to investors under Part 6D.2 of the Act;
- 4) as at the date of this notice:
  - the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
  - the Company has complied with section 674 of the Act; and
  - there is no excluded information (as defined in sections 708A(7) and (8) of the Act) in relation to the Company.

By order of the Board:

For further information please visit the Company's website [www.pnxmetals.com.au](http://www.pnxmetals.com.au) or contact us:

Angelo Gaudio

*Company Secretary*

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