

## ASX Announcement

15 December 2020

This announcement has been authorised to be lodged with the ASX by Angelo Gaudio, Company Secretary



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# Rights Issue Closure Reminder

- **Rights Issue closing 5pm (ACDT), Thursday 17 December 2020**
- **Capital raising to fund significant activity at the 100% owned Fountain Head Gold Project and the Hayes Creek zinc-gold-silver projects including feasibility and Government and Environmental approvals submission**

PNX Metals Limited (**ASX: PNX**) (“PNX”, “the Company”) wishes to remind shareholders that the non-renounceable pro-rata rights issue (“Rights Issue”), announced on 30 November 2020, closes at 5pm (Adelaide time) on Thursday 17 December 2020. All eligible shareholders should have received their Offer Booklet by now. If you have not received your booklet and wish to participate, the Company encourages you to contact your broker or custodian, or you can contact the Company directly.

Shareholder’s rights entitle shareholders to buy new shares in PNX at \$0.006 (0.6 cents) per share. If shareholders wish to accept all or part of their rights and acquire additional Shortfall Shares under the Offer, shareholders need to either:

- Complete their Entitlement and Acceptance Application Form and return to Computershare with payment before the deadline
- Make the payment using BPAY®

Shareholder’s application, together with the total amount payable on application, must be received by Computershare not later than 5.00pm (Adelaide time) on Thursday 17 December 2020.

A further update will be provided on the outcome of the Rights Issue following the closing date.

The Company appreciates the support of its shareholders and looks forward to continuing to progress its 100% owned Fountain Head Gold Project and the Hayes Creek zinc-gold-silver projects, including feasibility and Government and Environmental approvals submission.

### For further information please contact:

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