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ASX

MARKET RELEASE

8 February 2017

PNX Metals Limited

TRADING HALT

The securities of PNX Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 10 February 2017 or when the announcement is released to the market.

Security Code: PNX

Joshua Strutt

ADVISER, LISTINGS COMPLIANCE

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8 February 2017

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Mr Adrian Smythe
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ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By email:
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8 February 2017

Dear Adrian,

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, PNX Metals Limited (**ASX: PNX**) hereby requests a trading halt be placed on its quoted fully paid ordinary shares immediately today, 8 February 2017, pending an announcement by the Company regarding a mineral resource update.

PNX requests a trading halt until this announcement is released, or the commencement of trading on Friday 10th February 2017.

PNX Metals Limited is not aware of any reasons why the trading halt should not be granted.

Yours sincerely,

Tim Moran
Company Secretary