



## ASX ANNOUNCEMENT, 25 NOVEMBER 2014

### Notice Under Section 708A (5)(e) of the Corporations Act

On 20 November 2014, Phoenix Copper Limited ('Company') (ASX: PNX) issued a total of 6,260,693 ordinary shares to sophisticated investors representing the placement of the majority of the shortfall under the Company's Rights Issue which closed on 16 October 2014.

The Company advises that:

- (1) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (2) the shares placed are in the same class of ordinary shares as are quoted on the ASX;
- (3) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act, in reliance on section 708 and notification is being given under 708A(5)(e) of the Act;
- (4) as at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - (b) the Company has complied with section 674 of the Act; and
- (5) as at the date of this notice there is no excluded information (as defined in sections 708A(7) and (8) of the Act) in relation to the Company.

The Appendix 3B in relation to the issue of these shares was lodged with the ASX on 20 November 2014.

By order of the Board:

Tim Moran  
*Company Secretary*  
Phoenix Copper Limited